

Small Estates (up to £5,000) Where probate has not been obtained



I/We*

of address(es)

do hereby solemnly and sincerely declare:

(1) That

lately residing at

died on the and that the certificate hereto annexed is a certificate of the death of the said

deceased who was the owner of Savings Account(s) number(s)

with Charter Savings Bank (the 'Bank'), which in total, did not exceed Five Thousand Pounds (£5,000.00).

(2A) DECLARATION WHERE A WILL HAS BEEN LEFT

That the said deceased left a Will dated and either (please tick one of the below):

Beneficiary

that under that Will I am/we are* the person(s) beneficially entitled to receive the money in the deceased customer's accounts with the Bank.

OR

Executor

I am/we are* the executor(s) named in the said Will.

(2B) DECLARATION WHERE NO WILL HAS BEEN LEFT

That the said deceased died without leaving a Will of any description and I am/we are* either (please tick one of the below):

Beneficiary

beneficially entitled to receive the money in the deceased's account(s) with the Bank.

OR

Administrators

legally entitled to administer the deceased's estate.

(3) OTHER DECLARATIONS

I/We* confirm that no Grant of Probate, Letters of Administration, or Confirmation (Scotland) have been granted to the deceased's estate.

I/We* agree to reimburse you for any claims, losses, costs, damages or expenses you incur as a result of you paying to us the balance on the deceased's account(s) with you to us.

I/We* make this solemn declaration conscientiously believing the same to be true and by virtue of the Provision of the Statutory Declarations Act 1835.

Signed

Declared by the above named

at in the County of

this day of 20

before me Name and address of firm

.....
Commissioner for oaths/solicitor

*Delete as appropriate

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